

City of Cincinnati Retirement System Investment Committee Meeting

Agenda

November 7, 2024 / 12:00 P.M. City Hall, Council Chambers and via Zoom

<u>Members</u> <u>Staff</u>

Bill Moller, Chair Jon Salstrom

Tom Gamel, Vice Chair

Kathy Rahtz

Mark Menkhaus, Jr. <u>Marquette</u>

Monica Morton Brett Christenson

Seth Walsh

Aliya Riddle <u>Law</u>

Sonya Morris Linda Smith

Call to Order

Public Comment

Approval of Minutes

• August 1, 2024

Old Business

- Update Investment Manager Contracts
 - o Private Credit
 - o Real Estate PRISA III

New Business

- Current Market Environment Report
- Quarterly Investment Report
- Private Equity Pacing Plan '25
 - o Private Equity Recommendations for 2025 Investing
- IPS addition of Selection and Monitoring procedures
- Value Bias Update and Recommendation
- Training Investment Terms and Concepts

Adjournment

Next Meeting: Thursday, February 6, 2025, 12:00 P.M. City Hall Council Chambers and via Zoom